# FLEXI CAP MUTUAL FUNDS

Securing Your Financial Future

Unlock the Power of Flexibility: Grow Your Wealth with Flexi Cap Mutual Funds!



### Introduction

Flexi Cap Mutual Funds are equity mutual funds that invest in stocks across various market capitalization segments—large, mid, and small cap. The fund manager has the flexibility to adjust the allocation between these segments based on market conditions and opportunities.



# what are the Flexi Cap Mutual Funds

Flexi cap mutual funds invest across all market capitalizations—large-cap, mid-cap, and small-cap stocks. They provide flexibility to the fund manager to allocate assets dynamically based on market conditions. Ideal for investors seeking a diversified portfolio with dynamic allocation.



# Key Components of Flexi Cap Mutual Funds

- 1. Dynamic allocation across sectors.
- 2. No restriction on the market cap (large, mid, small).
- 3. Managed by professional fund managers.



### **Structure of Flexi Cap Funds**



Large Cap

Well-established companies with a proven track record.



**Mid Cap** 

Companies with growth potential but may come with higher risk



**Small Cap** 

High-growth potential companies but highly volatile.

### **How to Invest in Flexi Cap Mutual Funds**



**Direct Investment** 

Through AMCs (Asset Management Companies).



Through SIPs

Systematic
Investment Plans
for regular
investing.



**Online Platforms** 

Use financial apps and websites for investing.

## Who Should Invest In Flexi Cap Mutual Fund

- 1. Investors seeking a balanced portfolio with growth and stability.
- 2. Those with a moderate to high-risk tolerance.
- 3. Ideal for long-term investors looking for dynamic allocation benefits.



# Best Flexi Cap Mutual Funds

- Parag Parikh Flexi Cap Fund
- HDFC Flexi Cap Fund
- UTI Flexi Cap Fund
- SBI Flexi Cap Fund
- ICICI Prudential Flexi Cap Fund





## Risks Involved with Flexi Cap Mutual Funds







#### **Market Risk**

Exposure to market volatility as it invests in equities.

### **Liquidity Risk**

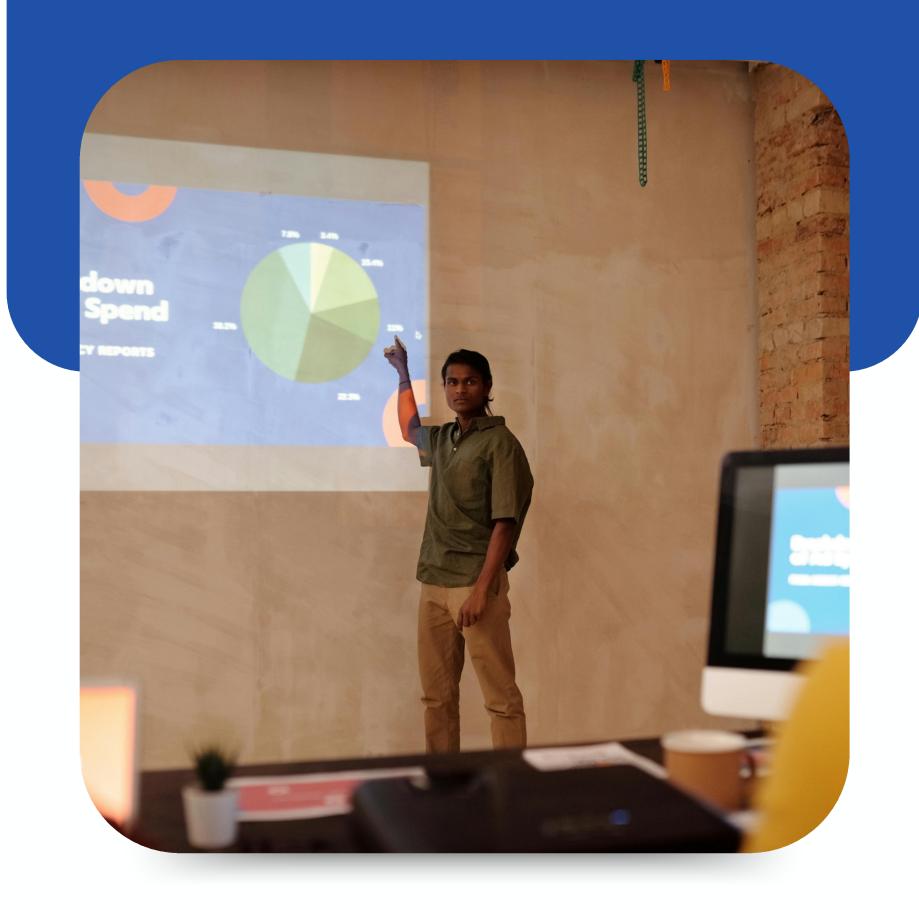
Market conditions can impact the ease of buying or selling shares.

#### Management Risk

Performance depends on the fund manager's decisions.

## Conclusion

- 1. Flexi Cap Mutual Funds offer a balanced and flexible investment approach.
- 2. They provide exposure to all market segments while managing risk dynamically.
- 3. Ideal for investors seeking longterm growth with diversified exposure.





### Contact Us

"Visit our website today and start your SIP journey! Take the first step towards a secure financial future—invest wisely, invest in yourself!"



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## THANK YOU

"Thank you for your time! Start your SIP journey today and watch your wealth grow steadily, one step at a time. Consistency is key—invest smart, invest for the future!"

